

To,
The Board of Directors,
Mizzen Digital Private Limited,
I-633, Rock Enclave Bldg No. 21, Sahyadri Nagar, Opp Joy Icecream,
Nr Hindustan Naka, Kandiva, Li West, Mumbai City,
Mumbai, Maharashtra, India, 400067

Sub: Clarification letter

Dear Sir / Madam,

As per the table below, due to reclassification of Rs 1.26 lacs towards intangible, which were due to oversight not being corrected in our report. Below is the correct number as per financials as of the valuation date. As the reclassification amount is interchanged between the two asset heads, there has been no change in the total Net worth of the company and NAV per share will not change.

(Rs / Lacs)

Fixed Assets	Amount as per Report	Actual Amount as per Financials	Difference
-Tangible Assets	7.70	7.70	
-Intangible Assets	1,219.97	1,221.23	
	1,227.67	1,228.93	1.26
Short Term Loans & Advances	70.56	69.30	-1.26
Total	1,298.23	1,298.23	

Thank you.



Bhavesh M Rathod
Chartered Accountants
M No: 119158
Registered Valuer - Securities or Financial Assets
(Reg No: IBBI/RV/06/2019/10708)

Place: Mumbai
Date: 14/08/24